

Date & Location

Thursday, May 20, 2010
Sheraton Madison
706 John Nolen Drive
Madison, WI 53713
(608) 251-2300

— For directions, please contact the facility directly —

Continuing Education Credits

Certificates of Attendance will be awarded to qualifying participants at the end of the seminar. To receive the credit as listed below, 100% attendance is required. Please check with your licensing authority to determine your continuing education requirements. Pending approvals are updated daily at our website: www.meds-pdn.com. Home/Self Study Credit is not available.

Social Workers: 6.0 CE Clock Hours. MEDS-PDN, #1017, is approved as a provider for social work continuing education by the Association of Social Work Boards (ASWB) www.aswb.org, through the Approved Continuing Education (ACE) program. MEDS-PDN maintains responsibility for the program. Social workers should contact their regulatory board to review the current continuing education requirements. *Course Level: Intermediate.*

Attorneys: An application has been submitted to the Wisconsin Board of Bar Examiners.

Nursing Home Administrators: MEDS-PDN is a Preferred Provider of professional continuing education with the National Association of Boards of Examiners of Long Term Care Administrators (NAB) and has approved this program for 6.0 Clock Hours under their sponsor agreement with NAB/NCERS. State licensure boards, however, have final authority on the acceptance of individual courses.

Registered Nurses: 6.0 Contact Hours. These contact hours may be accepted/recognized by state boards of nursing that adhere to the ANCC/WNA CEAP criteria for accreditation. It remains the responsibility of the participant to verify acceptance of this course for continuing education credit with their state board. 100% attendance is required.

MEDS-PDN is an approved provider of continuing nursing education by the Wisconsin Nurses Association, an accredited approver by the American Nurses Credentialing Center's Commission on Accreditation.

Additionally, MEDS-PDN is approved as a provider in California #CEP 9860 and Florida #FBN 50-1312.

MEDS-PDN is an approved provider by the Iowa Board of Nursing, #311 and this course is offered for 7.2 Contact Hours, based on a fifty minute hour.

CPAs: Will receive a Certificate of Attendance.

CFP® Professionals: This program has been accepted by CFP Board for 7.0 Hours of CE Credit. CFP and Certified Financial Planner are federally registered service marks of the Certified Financial Planner Board of Standards, Inc.

Geriatric Care Managers & Certified Case Managers: An application has been submitted to the Commission for Case Manager Certification (CCMC). The National Association of Professional Geriatric Care Managers (GCM) recognizes CCMC.

Certified Disability Management Specialists: An application has been submitted to the Commission for Certified Disability Management Specialists (CDMSC).

Program Description

Medical Assistance funds a wide variety of programs for the elderly, low income, and for individuals with disabilities who live in the community. Becoming familiar with each and understanding their quirky eligibility rules will allow you to direct your clients to programs that will help them. The purpose of this seminar is to give an introduction to the eligibility rules for Supplemental Security Income (SSI), the Medical Assistance (MA) Deductible program, the Medicaid Purchase Plan and the expanding range of community based long-term care programs – including Family Care, Partnership and the new “IRIS” Waiver. You will also learn about the new “BadgerCare+ Core” plan for childless adults. Social workers, nurses, nursing home administrators, attorneys, CPAs and CFP® Professionals will find this seminar invaluable and are encouraged to attend.

Each registrant will receive written materials prepared by the faculty.

Planning Committee: M.K. Black, RN, BSN, MS; K. Scheel; J. Brenden; M. Hagopian; M. Bandt.

Agenda & Outline

- 8:00 a.m. Registration
8:30 a.m. **Medicaid Overview**
- Basic Introduction to Medicaid
 - Disability Determination Process
 - Descriptions of the Various Categories of Medicaid Eligibility
 - Elderly, Blind and Disabled Medicaid
 - Medicaid Programs for Children and Families
 - Medicaid Long Term Care Programs
 - Limited Coverage Medicaid Programs
- 9:15 a.m. **Resource Eligibility**
- Basic Asset Rules for Supplemental Security Income (SSI)
 - Basic Asset Rules for Medicaid
 - New Divestment Rules and Interpretive Policies
 - Estate Recovery for Community Based Medicaid
- 10:15 a.m. Break
10:30 a.m. **Resource Eligibility (continued)**
11:00 p.m. **Income Eligibility**
- Supplemental Security Income (SSI)
 - Elderly, Blind and Disabled Medicaid
 - Medical Assistance Purchase Plan (MAPP)
 - Medicaid Waiver Income Eligibility
- 12:15 p.m. Lunch on Your Own
1:15 p.m. **Community Based Long-Term Care Programs**
- Family Care
 - Partnership
 - “Legacy” Waivers (COP, CIP, etc.)
 - IRIS – The New Option for Long Term Care Services
- 2:30 p.m. Break
2:45 p.m. **New State Health Care Initiatives for the Uninsured**
- BadgerCare+ Core Plan – The New Program for Childless Adults
 - Proposed BadgerCare+ Basic Plan – Possible Help for Those Waiting for the Core Plan
- 3:45 p.m. **Medicaid Appeals**
4:00 p.m. Evaluations & Adjournment

Register Today – See Registration Form on reverse side of this panel ➡

Multimedia Products



MEDS-PDN records many of our seminars and we have several multimedia products available for purchase on audio CD and/or DVD.

Some of our products offer home/self study credit to select professions; please visit our website at:

www.meds-pdn.com

and click the **Products** menu link for more information, or to place your order.

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OFFICE HOURS:
 Monday - Friday
 7:30 a.m.-5:00 p.m. CST

Community Based Medical Assistance Programs in Wisconsin
 (Please check location below)
 Madison, WI, May 20, 2010 052010MADI

Walk-in registration on the day of the seminar is available as seating permits. Call for seating availability. Payment or proof of payment is required upon arrival for walk-in registrants.

Name _____
 Profession _____ Daytime phone (____) _____ Ext _____
 Please check Home Address Employer Name & Address
 Address _____
 City _____ State _____ Zip _____
 Employer phone (____) _____ Fax (____) _____
 Email _____
 (Confirmation of registration will be sent via email only)
 Billing address (if different than above):

 City _____ State _____ Zip _____

PLEASE NOTE: MEDS-PDN must receive a copy of PO with registration prior to seminar.

PAYMENT INFORMATION (Please check)

Purchase Order attached: # _____
 Check # _____ (payable to MEDS-PDN)
 MasterCard Visa Discover
 Card # _____ Exp _____ / _____
 Cardholder Name _____
 Signature _____

----- (Please type/print clearly; duplicate for additional registrations)

SEMINAR REGISTRATION RATES		
Early Rate: \$149 35 Days or More Prior to Seminar (Purchase Orders Must Be Pre-Approved by MEDS-PDN to Receive Early Rate)	Standard Rate: \$169 10 to 34 Days Prior to Seminar	Last Chance Rate: \$199 Less than 10 Days Prior to Seminar

If needed, I am interested in becoming an on-site volunteer for a reduction in fees.



9399



**Madison, WI
 May 20, 2010**

Community Based Medical Assistance Programs In Wisconsin

This program has been developed for:

- Social Workers • Attorneys • Nursing Home Administrators
- CFP® Professionals • CPAs • Nurses • Geriatric Care Managers
- Case Managers

Please see Continuing Education Credits section inside brochure for detailed information.



Medical Educational Services, Inc.
 Professional Development Network
 P.O. Box 838
 Eau Claire, WI 54702-0838
 Phone: (715) 836-9900
 Fax: (715) 836-9770
**Additional seminars available at:
www.meds-pdn.com**

About the Presenters

MITCHELL HAGOPIAN

Mr. Hagopian is a Supervising Attorney in the Community and Institutions Unit of the Disability Rights Wisconsin (formerly the Wisconsin Coalition for Advocacy). For the nine years prior to joining DRW he was employed at the Elder Law Center (ELC) of the Coalition of Wisconsin Aging Groups where he coordinated ELC's benefit specialist legal backup program. He has litigated many Medicaid cases, is a regular presenter on Medicaid issues at continuing legal education programs, and is the co-author of the Medicaid chapter of the State Bar's popular CLE Books publication, *Advising Older Clients and their Families*. He is a 1985 graduate of the University of Wisconsin Law School. Mr. Hagopian has also worked at Western Wisconsin Legal Services in Dodgeville, which provides civil legal services for indigent people in western Wisconsin, and the Center for Public Representation.

MOLLY L. BANDT

Ms. Bandt is the Managing Attorney for the Benefits Team of Disability Rights Wisconsin (DRW). This position involves management of program attorney services provided to over 60 Disability Benefit Specialists located at Aging and Disability Resource Centers throughout the state. She also supervises DRW's Drug Benefit Helpline, which provides information and assistance to people with disabilities who are enrolled in the Medicare Part D prescription drug program. Prior to working for DRW, Ms. Bandt was employed as an attorney at the Elder Law Center, where she provided legal back-up services to the Elderly Benefit Specialist program. She has also worked as an attorney at Western Wisconsin Legal Services in Dodgeville, where she represented low-income clients in public benefit cases and other civil matters. Ms. Bandt is a 1994 graduate of the University of Wisconsin Law School.

MEDS-PDN reserves the right to substitute speakers without prior notice when necessary.

Objectives

At the end of this seminar the participant will be able to:

- Define the basic categories of Medicaid eligibility
- Identify the basic asset rules for Supplemental Security Income
- Describe the different Medicaid Waivers and Community Options Programs available in Wisconsin
- Discuss the options available for long-term care community based medical assistance
- Summarize Medicaid Appeals process

Confirmation & Cancellation

In an effort to become more green, all seminar confirmations will be sent via email. Please provide a legible email address on your registration form.

Cancellation requests must be made in writing and postmarked no later than 10 days prior to the seminar. No refund will be made thereafter. A \$20 per person processing charge will be assessed for all cancellations. Cancellation of paid registrations may have payment applied toward a future MEDS-PDN seminar or product order without penalty. Substitute registrants may be designated at any time.

Please submit accommodation requests for special needs in writing with your paid registration at least three weeks prior to the seminar.